

City of Brawley

[Form of Requisition – Series 2012A Project Fund]

REQUISITION NO. ____

Series 2012A Project Fund

The undersigned, Executive Director hereby certifies as follows:

1. I am the Executive Director of the Imperial County Local Transportation Authority, a local transportation authority duly established and existing under the laws of the State of California (the “Issuer”).

2. Pursuant to the provisions of the Indenture, dated as of May 1, 2012, as supplemented by that certain First Supplemental Indenture, dated as of May 1, 2012 (together, the “Indenture”), between the Issuer and The Bank of New York Mellon Trust Company, N.A., as trustee (the “Trustee”), I am an Authorized Representative (as such term is defined in the Indenture) of the Issuer and I am delivering this Requisition on behalf of the Issuer.

3. The undersigned, acting on behalf of the Issuer, does hereby request disbursement of funds from the Series 2012A Project Fund, created pursuant to Section 13.06 of the Indenture, in connection with the payment of the costs of the Series 2012A Project (as such term is defined in the Indenture).

TOTAL DISBURSEMENT AMOUNT REQUESTED: \$_____

4. The undersigned, acting on behalf of the Issuer, hereby certifies that: (a) the costs of the Series 2012A Project in the amount set forth herein have been incurred by the Issuer or the City and are presently due and payable; and (b) that each item is a proper charge against the Series 2012A Project Fund and has not been previously paid from the Series 2012A Project Fund.

5. The undersigned, acting on behalf of the Issuer, hereby certifies that there has not been filed with or served upon the Issuer notice of any lien, right to lien, or attachment upon, or claim affecting the right to receive payment of, any of the amounts payable to any of the parties identified on Schedule I to this Requisition, which has not been released or will not be released simultaneously with the payment of such obligation, other than materialmen’s or mechanics’ liens accruing by mere operation of law.

6. This Requisition is authorized and acknowledged by the City of Brawley (the “City”) as evidenced by the signature an Authorized Representative of the City authorized to execute this Requisition on behalf of the City.

7. The undersigned, acting on behalf of the City, hereby certifies that: (a) the costs of the Series 2012A Project in the amount set forth herein have been incurred by the Issuer or the City and are presently due and payable; and (b) that each item is a proper charge against the

Series 2012A Project Fund and has not been previously paid from the Series 2012A Project Fund.

8. Payment should be made in accordance with the instructions set forth on Schedule I hereto.

Dated: _____.

CITY OF BRAWLEY

By: _____
Authorized Representative

IMPERIAL COUNTY LOCAL
TRANSPORTATION AUTHORITY

By: _____
Authorized Representative

Schedule I
[Excel Spreadsheet]

City of Calexico

[Form of Requisition – Series 2012B Project Fund]

REQUISITION NO. ____

Series 2012B Project Fund

The undersigned, Executive Director, hereby certifies as follows:

1. I am the Executive Director of the Imperial County Local Transportation Authority, a local transportation authority duly established and existing under the laws of the State of California (the “Issuer”).

2. Pursuant to the provisions of the Indenture, dated as of May 1, 2012, as supplemented by that certain Second Supplemental Indenture, dated as of May 1, 2012 (together, the “Indenture”), between the Issuer and The Bank of New York Mellon Trust Company, N.A., as trustee (the “Trustee”), I am an Authorized Representative (as such term is defined in the Indenture) of the Issuer and I am delivering this Requisition on behalf of the Issuer.

3. The undersigned, acting on behalf of the Issuer, does hereby request disbursement of funds from the Series 2012B Project Fund, created pursuant to Section 16.06 of the Indenture, in connection with the payment of the costs of the Series 2012B Project (as such term is defined in the Indenture).

TOTAL DISBURSEMENT AMOUNT REQUESTED: \$_____

4. The undersigned, acting on behalf of the Issuer, hereby certifies that: (a) the costs of the Series 2012B Project in the amount set forth herein have been incurred by the Issuer or the City and are presently due and payable; and (b) that each item is a proper charge against the Series 2012B Project Fund and has not been previously paid from the Series 2012B Project Fund.

5. The undersigned, acting on behalf of the Issuer, hereby certifies that there has not been filed with or served upon the Issuer notice of any lien, right to lien, or attachment upon, or claim affecting the right to receive payment of, any of the amounts payable to any of the parties identified on Schedule I to this Requisition, which has not been released or will not be released simultaneously with the payment of such obligation, other than materialmen’s or mechanics’ liens accruing by mere operation of law.

6. This Requisition is authorized and acknowledged by the City of Calexico (the “City”) as evidenced by the signature of an Authorized Representative of the City authorized to execute this Requisition on behalf of the City.

7. The undersigned, acting on behalf of the City, hereby certifies that: (a) the costs of the Series 2012B Project in the amount set forth herein have been incurred by the Issuer or the City and are presently due and payable; and (b) that each item is a proper charge against the

Series 2012B Project Fund and has not been previously paid from the Series 2012B Project Fund.

8. Payment should be made in accordance with the instructions set forth on Schedule I hereto.

Dated: _____.

CITY OF CALEXICO

By: _____
Authorized Representative

IMPERIAL COUNTY LOCAL
TRANSPORTATION AUTHORITY

By: _____
Authorized Representative

Schedule I
[Excel Spreadsheet]

City of Calipatria

[Form of Requisition – Series 2012C Project Fund]

REQUISITION NO. ____

Series 2012C Project Fund

The undersigned, Executive Director hereby certifies as follows:

1. I am the Executive Director of the Imperial County Local Transportation Authority, a local transportation authority duly established and existing under the laws of the State of California (the “Issuer”).

2. Pursuant to the provisions of the Indenture, dated as of May 1, 2012, as supplemented by that certain Third Supplemental Indenture, dated as of May 1, 2012 (together, the “Indenture”), between the Issuer and The Bank of New York Mellon Trust Company, N.A., as trustee (the “Trustee”), I am an Authorized Representative (as such term is defined in the Indenture) of the Issuer and I am delivering this Requisition on behalf of the Issuer.

3. The undersigned, acting on behalf of the Issuer, does hereby request disbursement of funds from the Series 2012C Project Fund, created pursuant to Section 19.06 of the Indenture, in connection with the payment of the costs of the Series 2012C Project (as such term is defined in the Indenture).

TOTAL DISBURSEMENT AMOUNT REQUESTED: \$_____

4. The undersigned, acting on behalf of the Issuer, hereby certifies that: (a) the costs of the Series 2012C Project in the amount set forth herein have been incurred by the Issuer or the City and are presently due and payable; and (b) that each item is a proper charge against the Series 2012C Project Fund and has not been previously paid from the Series 2012C Project Fund.

5. The undersigned, acting on behalf of the Issuer, hereby certifies that there has not been filed with or served upon the Issuer notice of any lien, right to lien, or attachment upon, or claim affecting the right to receive payment of, any of the amounts payable to any of the parties identified on Schedule I to this Requisition, which has not been released or will not be released simultaneously with the payment of such obligation, other than materialmen’s or mechanics’ liens accruing by mere operation of law.

6. This Requisition is authorized and acknowledged by the City of Calipatria (the “City”) as evidenced by the signature of an Authorized Representative of the City authorized to execute this Requisition on behalf of the City.

7. The undersigned, acting on behalf of the City, hereby certifies that: (a) the costs of the Series 2012C Project in the amount set forth herein have been incurred by the Issuer or the City and are presently due and payable; and (b) that each item is a proper charge against the

Series 2012C Project Fund and has not been previously paid from the Series 2012C Project Fund.

8. Payment should be made in accordance with the instructions set forth on Schedule I hereto.

Dated: _____.

CITY OF CALIPATRIA

By: _____
Authorized Representative

IMPERIAL COUNTY LOCAL
TRANSPORTATION AUTHORITY

By: _____
Authorized Representative

Schedule I
[Excel Spreadsheet]

City of Imperial

[Form of Requisition – Series 2012D Project Fund]

REQUISITION NO. ____

Series 2012D Project Fund

The undersigned, Executive Director hereby certifies as follows:

1. I am the Executive Director of the Imperial County Local Transportation Authority, a local transportation authority duly established and existing under the laws of the State of California (the “Issuer”).

2. Pursuant to the provisions of the Indenture, dated as of May 1, 2012, as supplemented by that certain Fourth Supplemental Indenture, dated as of May 1, 2012 (together, the “Indenture”), between the Issuer and The Bank of New York Mellon Trust Company, N.A., as trustee (the “Trustee”), I am an Authorized Representative (as such term is defined in the Indenture) of the Issuer and I am delivering this Requisition on behalf of the Issuer.

3. The undersigned, acting on behalf of the Issuer, does hereby request disbursement of funds from the Series 2012D Project Fund, created pursuant to Section 22.06 of the Indenture, in connection with the payment of the costs of the Series 2012D Project (as such term is defined in the Indenture).

TOTAL DISBURSEMENT AMOUNT REQUESTED: \$_____

4. The undersigned, acting on behalf of the Issuer, hereby certifies that: (a) the costs of the Series 2012D Project in the amount set forth herein have been incurred by the Issuer or the City and are presently due and payable; and (b) that each item is a proper charge against the Series 2012D Project Fund and has not been previously paid from the Series 2012D Project Fund.

5. The undersigned, acting on behalf of the Issuer, hereby certifies that there has not been filed with or served upon the Issuer notice of any lien, right to lien, or attachment upon, or claim affecting the right to receive payment of, any of the amounts payable to any of the parties identified on Schedule I to this Requisition, which has not been released or will not be released simultaneously with the payment of such obligation, other than materialmen’s or mechanics’ liens accruing by mere operation of law.

6. This Requisition is authorized and acknowledged by the City of Imperial (the “City”) as evidenced by the signature an Authorized Representative of the City authorized to execute this Requisition on behalf of the City.

7. The undersigned, acting on behalf of the City, hereby certifies that: (a) the costs of the Series 2012D Project in the amount set forth herein have been incurred by the Issuer or the City and are presently due and payable; and (b) that each item is a proper charge against the

Series 2012D Project Fund and has not been previously paid from the Series 2012D Project Fund.

8. Payment should be made in accordance with the instructions set forth on Schedule I hereto.

Dated: _____.

CITY OF IMPERIAL

By: _____
Authorized Representative

IMPERIAL COUNTY LOCAL
TRANSPORTATION AUTHORITY

By: _____
Authorized Representative

Schedule I
[Excel Spreadsheet]

County of Imperial

[Form of Requisition – Series 2012E Project Fund]

REQUISITION NO. ____

Series 2012E Project Fund

The undersigned, Executive Director hereby certifies as follows:

1. I am the Executive Director of the Imperial County Local Transportation Authority, a local transportation authority duly established and existing under the laws of the State of California (the “Issuer”).

2. Pursuant to the provisions of the Indenture, dated as of May 1, 2012, as supplemented by that certain Fifth Supplemental Indenture, dated as of May 1, 2012 (together, the “Indenture”), between the Issuer and The Bank of New York Mellon Trust Company, N.A., as trustee (the “Trustee”), I am an Authorized Representative (as such term is defined in the Indenture) of the Issuer and I am delivering this Requisition on behalf of the Issuer.

3. The undersigned, acting on behalf of the Issuer, does hereby request disbursement of funds from the Series 2012E Project Fund, created pursuant to Section 25.06 of the Indenture, in connection with the payment of the costs of the Series 2012E Project (as such term is defined in the Indenture).

TOTAL DISBURSEMENT AMOUNT REQUESTED: \$_____

4. The undersigned, acting on behalf of the Issuer, hereby certifies that: (a) the costs of the Series 2012E Project in the amount set forth herein have been incurred by the Issuer or the County and are presently due and payable; and (b) that each item is a proper charge against the Series 2012E Project Fund and has not been previously paid from the Series 2012E Project Fund.

5. The undersigned, acting on behalf of the Issuer, hereby certifies that there has not been filed with or served upon the Issuer notice of any lien, right to lien, or attachment upon, or claim affecting the right to receive payment of, any of the amounts payable to any of the parties identified on Schedule I to this Requisition, which has not been released or will not be released simultaneously with the payment of such obligation, other than materialmen’s or mechanics’ liens accruing by mere operation of law.

6. This Requisition is authorized and acknowledged by the County of Imperial (the “County”) as evidenced by the signature an Authorized Representative of the County authorized to execute this Requisition on behalf of the County.

7. The undersigned, acting on behalf of the County, hereby certifies that: (a) the costs of the Series 2012E Project in the amount set forth herein have been incurred by the Issuer or the County and are presently due and payable; and (b) that each item is a proper charge against the Series 2012E Project Fund and has not been previously paid from the Series 2012E Project Fund.

8. Payment should be made in accordance with the instructions set forth on Schedule I hereto.

Dated: _____.

COUNTY OF IMPERIAL

By: _____
Authorized Representative

IMPERIAL COUNTY LOCAL
TRANSPORTATION AUTHORITY

By: _____
Authorized Representative

Schedule I
[Excel Spreadsheet]

**IMPERIAL COUNTY LOCAL TRANSPORTATION AUTHORITY (LTA)
BOND PROCEEDS REQUISITION FORM**

Schedule I

(Please Review Notes below prior to filling out Requisition)

Payee: City of

(City or County) for Payment to [_____]

1

Payment Amount **Nature of Expenditure**

Payment Instructions

Bank Name, Routing and Account No

\$

1 Name of Project Appearing on Five Year Plan (Include Page No. or Project No. in 5-year Plan:

2 Category of Work Being Performed:

3 Description of Expenditure of Proceeds:

Useful Life Of Project:

Subtotal:

Project Total:

Grand Total:

- Notes:
- (1) An aggregate payment to the City/County will be made, however if there are multiple parties to be paid by the City/County, please list each separately.
 - (2) All Payments shall be sent to the City/County (from the Trustee) for Further dispersment from City/County to actual party to be paid.
 - (3) If there are multiple parties, breakout subtotal and total amounts.
 - (4) Trustee Fees (if any) will be deducted from proceeds.
 - (5) Use additional pages if necessary